Translation

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Notice of Revision of Consolidated Earnings Forecasts for the Full Year

Japan Elevator Service Holdings Co., Ltd. (the "Company") announces that it has revised forecasts for the consolidated results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), released on May 13, 2025.

1. Revision to the consolidated results forecast

Revision to the consolidated results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	55,000	10,000	10,000	6,000	33.69
Revised forecast (B)	56,500	10,600	10,600	6,600	37.06
Difference (B - A)	1,500	600	600	600	
Difference (%)	2.7	6.0	6.0	10.0	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	49,375	8,624	8,621	5,530	31.05

(Note) The Company conducted a two-for-one share split of its common shares on October 1, 2025. Therefore, earnings per share is calculated on the assumption that the share splits were conducted at the beginning of the previous fiscal year.

2. Reasons for the revisions

Regarding the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, maintenance and repair sales are expected to exceed the previously announced forecast due to an increase in new maintenance and repair contract, modernization sales for the full year are expected to exceed the previous earnings forecast. In addition, operating profit, ordinary profit and profit attributable to owners of parent are expected to increase in line with the increase in net sales. Therefore, the Company has revised the previously announced forecast.

(Note) The above results forecasts have been prepared based on information available as of the date of announcement of this document, and actual results may differ from the forecasts due to various factors.